

Mark Systems Release Notes Build 3.1101.2 Nov. 8, 2011

QA#	Module	Menu	Description
8237	A/P	1099 Creativ	1099 Create Electronic File - compare the payment year to the release date of the program. If they are not the same year a warning will appear stating that the program is in conflict with the processing year.
8225	A/P	Aged Open Invoices By Vendor	Aged Open Invoices By Vendor - if you ran a range with no activity an error 252 would appear. Our new approach displays a message box that no data was found; bypassing the error screen.
8095	A/P	Check Printing	Check Printing - Add a check box to IHMS Properties to designate using alternate vendor addresses if populated on the company tab of the vendor file. Check producing programs all have logic to pick up the alternate vendor address.
8257	A/P	Check Printing	Check Printing - letter sized micr checks were not printing signature lines if the signatures were not automatic.
8047	A/P	Check Printing - Lien Waivers	Check Printing - Lien Waivers - to print in Lreport format. ITK does not display the same information need to be consistent. Add printing status screen.
8112	A/P	Check Processing	Check Processing - add status screen to selection register, check register,remittance forms, release of liens,vendor letters
8147	A/P	Check Processing	Check Processing - check printing to be able to break for remittance based on a variable. Previous approach broke at greater than 12 lines. Now HBSYS record for REMITLINES allows variable definition.
7808	A/P	Check Processing	Check Processing - when selecting individual invoices to be paid, modify the Apply and Close buttons in the following ways: 1) Change the name of Close button to "Ok / Close". 2) Disable the Apply button until a discount amount has been changed, or the amount applied field has been changed. 3) Change Apply button mouseover help to: "Apply changes to 'Discount' or 'Amount Applied' fields.
8141	A/P	Check Processing	Check Processing - new check writing program that allows for MICR checks to print on 8.5x11 paper that has MICR line, Logo and Signature capabilities. All fields can be visible or invisible based on form-layouts.xml definition.
8152	A/P	Check Processing	Check Processing - Positive pay export adjusted to handle option of not to create the positive pay.
8160	A/P	Check Processing	Check Processing - add standard status bar to display check numbers as check previews are being generated.
8177	A/P	Check Processing	Check Processing - micr checks legal sized has ability to print 1 or 2 signature lines based on a check amount cutoff. Hand check Processing has same capability.
8179	A/P	Check Processing	Check Processing - add 8.5x11 check format stub-check-stub to regular checks and handchecks
8153	A/P	Check Processing	Check Processing - Vendor letters in LReport to print same size font as last version. Align Vendor address to fit in window envelope.
8231	A/P	Check Processing	Check Processing - speed up Lien Waiver Processing.
8296	A/P	Check Processing	Check Processing - standard 8.5 x 11 micr checks modified to enlarge fonts for company name and bank info.

7766 A/P	Hand Check Entry	Hand Check Entry - when creating an invoice through hand check entry and including discounts, the discount taken may be posted multiple times to the GL (one for each distribution line item). the check reflects the correct total
8148 A/P	Hand Check Processing	Hand Check Processing - to have variable REMITLINES definition. Default is 12 lines to get the SEE REMITTANCE FORM. Now an HBSYS record key="REMITLINES" can be set to over ride 12 lines. This mod affects the standard HAND CHECKS programs - MARAPT, MARAPTM, MARAPTMSTD
8142 A/P	Hand Check Processing	Hand Check - new program to handle 8.5x11 MICR, Logo and signature capabilities. All fields can be turned on and off with a visible flag defined in form-layouts.xml.
7301 A/P	Hand Check Processing	Hand Check Processing to print remit form when over 13 invoices.
8071 A/P	Invoice Entry	Invoice Entry - when adding the distribution to an invoice, tabbing off of the general ledger account to the dollar amount puts the focus in the cents area
8191 A/P	Open Invoice by House	Open Invoice by House - Add Cost Code column to the Open Invoice Report by House report.
8127 A/P	Open Invoices by Company	Open Invoices by Company - fixed up problem when trying to print from a company that had no invoices.
8202 A/P	Open Invoices by House	Open Invoices by House Report - When printing across different companies change the company name to represent the report information.
8201 A/P	Open Invoices By Vendor	Open Invoices By Vendor - vendors with one invoice were not printing on this report.
8162 A/P	Vendor Masterfile	Vendor Masterfile - Add second password for 'modify only' rights.
8282 C/R	A/R AGED OPEN INVOICE	A/R AGED OPEN INVOICE - Report was looping when selecting detail.
8019 C/R	A/R Invoice Entry	A/R Invoice Entry - the Accounts Receivable invoice doesn't print the company logo at the top. Fix.
8104 C/R	Cash Receipts Data Entry	Cash Receipts Data Entry - entering a deposit the Buyer/Comments field will not let you type in any information if a buyer name doesn't prefill. The same problem occurs and needs to be fixed in Settlement Data Entry
8169 C/R	Cash Receipts Data Entry	Cash Receipts Data Entry - occasional error 47 due to cost code being interpreted as less than 5 characters adjusted.
8057 C/R	Cash Receipts data entry	Cash Receipts Data Entry - when entering customer deposits if the correct GL account doesn't exist, user gets a message stating they need to setup the GL account and an error 27. Change to bring up the message but let them proceed (also happens when the gl account is disabled)
8166 C/R	Settled House Report	Settled House Report - error 42 situation addressed
8247 File	Document Maintenance	Document Maintenance - a database update (0650-MAR06-UPDATE) will record all lien waiver related documents and affix -ITK to the end of description field.
8122 G/L	Balance Sheet	Balance Sheet - the equity total was adjusted for accuracy
8157 G/L	Balance Sheet	Balance Sheet - the report is printing all general ledger accounts when it is run for a specific division
8271 G/L	Financial Statements	Financial Statements - Increase the width of the row description to prevent word wrap.
8264 G/L	G/L Journal	G/L Journal - print journal was not printing the company name.
8140 G/L	G/L Maintenance	G/L Maintenance - when printing a batch recap for a batch that spans multiple companies; the total for each company is company specific.
8098 G/L	Import Journal Entries	Import Journal Entries - Error 20 importing a Journal Entry when a construction loan account is entered on the spreadsheet, when the house number, loan number, and draw number are left blank on the spreadsheet. Instead of producing a black screen error, display the import failure reason on the audit report.
8256 G/L	Import Journal Entries	Import Journal Entries - audit report now has proper space to print division

8110 G/L	Trial Balance Detail Report	Trial Balance Detail Report - error 26 was eliminated. The budget was formatted with parenthesis which caused error 26 when using the num function. All previous formats that were using parenthesis was replaced with the minus sign.
8154 ITK	Doc*Lib	DocLib - Auto close the pop-up window for non-graphic DocLib documents in the ITK
8159 ITK	Doc*Lib	DocLib - Copying DocLib documents in ITK can cause hung processes if an error condition occurs during the copy.
8185 ITK	ITK Create VPO	ITK Create VPO - Superintendent - Add a type ahead field to speed up locating and making it easier to find vendors.
8107 ITK	ITK My Profile / Contacts	ITK sub - My Profile / Contacts - both links of the subcontractor are not displaying any vendor profile or contact information. Both links are not allowing the vendor to save new information. Both links aren't even displaying the vendor code, vendor name, or address.
8209 ITK	ITK WO/PO/SO	ITK - improve loading of workorders, purchaseorders and serviceorders... prepare the document and provide second link in same window as the original link. user should not have to click in a second window. must work in ipad. - works in IPad (HL)
8279 ITK	Vendor Login	Vendor Login - Error 47 in VendorRestrictedSelect when logging in as a restricted vendor.
8128 ITK	VPO	ITK VPO Emails - in vpo approval emails, the approve / edit / deny links do not work
6813 ITK	WO/PO Status History	ITK - Sub - WO/PO Status History - If session development is in one company and you try to filter by a development in a different company, the development filter does not work. Fix so the session company has no bearing on the development filter. "All Developments" filter is really all developments in the session company.
8249 ITK	WO/PO Status History (Vendor and Super)	ITK WO/PO Status History (Vendor and Super) - in rare cases an invoicenummer points to a PO that has nothing to do with that invoice. Both of these programs have been modified to make the PO number unclickable if the vendornumber from PO History does not match the vendornumber in the A/P VendorHistory
8203 J/C	Budget Entry	Budget Entry - to retain on kickouts information pertaining to whether the option was created as a package include item or not.
7965 J/C	Budget Entry	Budget Entry - Track area costs in the custom option estimator. Automatically generate an accepted custom option request representing the cost codes to track the area figures.
8120 J/C	Budget Entry - Kickout	Budget Entry - Kickout - fix the "set to spec" check box when kicking out a spec house. if you use the lookup to select a cancellation reason, the box is checked. It should not be. Fix so the box is unchecked. Also if actual costs have been posted to the house make sure it doesn't force you to keep it as a spec house.
8193 J/C	Elevation Summary List	Elevation Summary List - fix error 43 on grossMargin variable
8255 J/C	Export Upgrades to Sprdsht	Export Upgrades to Speadsheet - typing in the model code (not using the lookup button) then selecting a cost code makes the model code revert back to the initial model code displayed upon entry into the program. This behavior has been fixed.
8137 J/C	House File Maintenance	House File Maintenance - House Budget Analysis (located under detail - print) - the total of the variance column is incorrect
8165 J/C	Journal Entries	Journal Entries - If the cost code is not 5 digits long while entering in a new journal entry there is a potential to get an error 47
8294 J/C	Loan Interest Maintenance	Loan Interest Maintenance - When printing the report, error 252 if no detail is printed.

8116 J/C	Milestone Matrix	Milestone Matrix - Modify the Milestone Matrix (both print preview and Excel output) to run for the region the user is currently logged into. Also, add the following columns: Region, Company, 1st line of the buyer address. A status message should be added since the report will take longer to run. Task 5413
8186 J/C	Option Budget Copy	Option Budget Copy - added check box for copying over package included information. Operator has the option to bring over package included info or not. Package fields consist of included, quantity and zero price.
8117 J/C	Production Matrix	Production Matrix - Modify the Production Matrix (both print preview and Excel output) to run for the region the user is currently logged into. Also, add the following columns: Region, Company, 1st line of the buyer address. A status message should be added since the report will take longer to run. Task 5414
8303 J/C	Production Matrix Report	Production Matrix Report - had possible error 2 condition when running for a range of houses.
8123 J/C	Projected Profitability Report	Projected Profitability Report - the profit % was checking for actual cost > 0 before calculating the percentage. The formula was not directly using actual cost. So this version prints a profit percent whether or not actual cost is zero.
8269 J/C	Scheduling	Scheduling - option schedules are added to the house schedule w/o setting a baseline date.. this causes schedule recalc to exit with error.. since the error is ignored by most calling code, the symptom just appears as 'schedule does not adjust to reflect new entries, unless you hit update button on backoffice sched maint screen'. Only affects customers using option schedules.
8301 Misc	Email	Email - improve email processing, configuration, and testing. Moved mailproc to BBJ code so it is visible in EM as a process. Moved configuration back into hbsys (last tab one ihms properties screen) . Improved test button to attempt send immediately instead of waiting for mailproc. Added external mail utility to provide IHMS independent testing of SMTP connection to customer's mail server
8253 Purchasing	Auto Create PO	Auto Create PO - Do not create a PO if there is no vendor assigned.
8129 Purchasing	Contract Detail Report	Contract Detail Report - user receives error 252 when you have multiple check numbers for one invoice.
8240 Purchasing	Custom Option Estimator	Custom Option Estimator - Copy STD will produce an error 17 if the custom option trying to be copied is outside the estimator range in IHMS Properties and is clicked on the work side.
8091 Purchasing	Custom Option Estimator	Custom Option Estimator - Add a message box if a user clicks OK in the accepted screen without reloading the budget.
8101 Purchasing	Custom option estimator (COE)	Custom option estimator (COE) - Allow copying from standard material lists regardless of the orientation of the house
8051 Purchasing	Custom Option Reports	Custom Option Reports - Create Accepted Request Detail report by vendor. This will print out information from the work and materials tab for accepted custom options. This will print out an entirely separate report from the rest of the custom option estimate reports.
8171 Purchasing	House Release	House Release - when changing permit number write the new number back to house file maint.
8194 Purchasing	House Release	House Release from Work Orders were affecting sales numbers when option budget changes to qty, price, cost were taking place. Work Order File maintenance recalculation now updates the work order side and leaves the sales side (CAN84) in original state.
8197 Purchasing	Material List Import	Material List Import - upgraded speed when importing data back into the system.
8115 Purchasing	Material List Maint.	Material List Maint. - Add logic when editing a cost code in a material list to re-read the material list detail record before writing reading the fields that are disabled on an edit. This will allow a user to update detail quantities in a child development when someone is changing the parent for the cost code that is being edited.

8172	Purchasing	Material List Maintenance	Material List Maintenance - ability to import/export to have NameSpace logic to track users in the material list maintenance program. Does not lock files any longer. New backup routine to /data/MaterialLists/ directory.
7945	Purchasing	Material List Maintenance	Restore program not on menu but can be run internally
			Material List Maintenance - exporting to Excel chokes on characters < > " ' .
8213	Purchasing	Open P/O's by Vendor Report	Open PO's by Vendor Report - when selecting a range of companies and a range of developments, BUT just 1 vendor, the report prints more than the 1 vendor selected to print. You must select more than 1 co/1 dev to see this bug.
8126	Purchasing	PO Data Entry	PO Data Entry - when adding a product line tabbing to the Unit Price field puts cursor behind the decimal point causing the user to have to mouse click in front of the decimal place to enter amount.
8314	Purchasing	PO Data Entry	PO Data Entry - When entering a new PO; Error 47 when tabbing into Cost Code field during distribution entry.
8239	Purchasing	PO Maintenance, WO Maintenance	Add print button to Purchase Order Data Entry, and Work Order File Maintenance screens to allow single print of a PO or WO. Button should always produce a print preview. After print preview is displayed, check vendor preferences... if email is a delivery option for this vendor/company/workorder/purchaseorder ask user if they would like to deliver via email. Service Order Entry Print button was
8085	Purchasing	PO Printing	PO Printing - Lreported version was overlapping descriptions. Both the Option description and Product description will now span multiple lines if need be.
8108	Purchasing	Product File Maintenance	Product File Maintenance - our system will now allow deletion of items that contain a single quote character (primarily used for foot indicator).
8125	Purchasing	Purchase Order Printing	Purchase Order Printing - the description of custom options is looking at the incorrect file
8135	Purchasing	Purchase Order Printing	Purchase Order Printing - page numbering incorrect. The page numbering is currently by batch instead of by purchase order
8174	Purchasing	Purchase Order Printing	Purchase Order Printing - The product code is still getting cut off when it wraps (about a line and a half)
7980	Purchasing	Purchasing / ITK	Test Work Order Printing / Purchase Order / Service Order Printing in both gui and itk - completely test printing.
8144	Purchasing	Schedule A Print	Schedule A Print - Special conditions prints on top of a line and long model descriptions wrap ungracefully.
8097	Purchasing	Schedule A Print from Contract File Maintenance	Schedule A Print - Contract Maintenance - 2 problems in Schedule A printing. 1) Error 27 when trying to print a schedule A for Bob's Plumbing in the pilot in co/dev 100/1A. 2) The title of the report "Schedule A" does not print at the top of the report. Make sure that title reads from teh Schedule A Heading field on the Custom/Called tab of IHMS Properties...
8096	Purchasing	Update Vendor Prices	Update Vendor Prices - Create error checking on the Effective date field of the import pick screen. It allows you to type in non-valid dates. Add a calendar lookup that defaults to today's date.
8219	Purchasing	Update Vendor Prices	Update Vendor Prices - the import function should not look at the export range.
8087	Purchasing	Vendor Price Maint	Vendor Price Maint - Error 47 if you select a product type without a vendor.
8158	Purchasing	Vendor Price Maintenance	Vendor Price Maintenance - Print modify report to filter data based on criteria selected for display. Currently prints all vendor product pricing regardless of display criteria.
8297	Purchasing	Work Order History Report by Vendor	Workorder History Report by Vendor - house info (model / elev) across all houses was taking on values of the first house encountered
8254	Purchasing	WorkOrder Printing	WorkOrder Printing - comments section does not print
8322	Purchasing	Workorder Priting	Workorder Priting - fixed error 17 when printing workorders with upgrade detail

8079 Sales	Change Order Printing	Change Order Printing - Lreported. Now handles print by 1) option code 2)category code 3)location code. Changes all incorporated in MARXDB. The reference to MARXDB2 is removed from IHMS properties.
8023 Sales	Financing Tab	Buying Power - New Feature on Financing Tab of Sales Office / Design Center and new program under Sales > Setup > Buying Power Maintenance. Allows you to enter default loan rate and terms for three different loan scenarios. On the Financing tab of sales, allow calculation of buying power.The user can modify the Purchase Price, Down Payment, Rate and Term to recalculate the Payment & Buying Power.
8235 Sales	Follow Up Group Maintenance	Follow Up Group Maintenance - when adding or editing document name only allow the salestemplates folder to be accessed.
8156 Sales	Option Selection	Option Selection - Location Comments field is still active when Color Group attached regardless of IHMS Properties control check box. Should not be active if the check box is not checked.
7924 Sales	Option Setup and Sales	Option Setup and Sales - Add an additional package include field to Option Budget Maintenance for "Include as Incentive". Add a line at the bottom of the Change Order Printing program to show the "Included Incentive" amount. You will list the full sales price of the option and subtract it at the bottom to show the discount.
8164 Sales	Performa Analysis	Performa Analysis - when calculating upgrade options during the option cost, if the upgrade level is blank the user will recieve an error 47
8138 Sales	Sales Office / Design Center	Sales Office / Design Center - Price out - when selecting a price out, the addendum ratified date (accepted date) on MSS60 should be blank.
8170 Sales	Sales Office / Design Center	Sales Office / Design Center - When multiple sales contracts are set up not all are showing up to be selected when clicking the Agreement button on the Agreements Tab. Problem occurs when you have company-wide contracts and development specific contracts. It only shows the development specific contracts. For instance if you had AGT001___, AGR001___, AGY001KC, and AGQ001KC, only the last two would
8173 Sales	Sales Office / Design Center	Sales Office / Design Center - with QA7902, we allowed the sales agent to change the estimated settlement date in sales after the contract has been ratified. This date is not updating the house file (SIG08)
8224 Sales	Sales Office / Design Center	Sales Office / Design Center - Editing Upgrade Option color group doesn't let you type the full 100 characters in to the color group description. To duplicate: Make sure allow edit of selected color group is turned on in the sales tab of IHMS Properties. Select an upgrade option in sales and choose a color group. Go back and edit the upgrade option and try to type more description in to the color
8228 Sales	Sales Office / Design Center	Sales Office / Design Center - Priceout - Upgrade Options - upgrade rounding factor is ignored when transferring a priceout to a buyer and selecting to recalculate options. Upgrade rounding factor is set in IHMS Properties and rounds upgrade prices up to the nearest dollar amount set in IHMS Properties on the Options tab. When prices recalculate it is ignoring the upgrade rounding factor.
8077 Sales	Sales Office / Design Center	Sales Office / Design Center - (and priceout) - if you change the price of an option, the password prompt will come up. Cancelling the prompt will zero out the sales price - it should retain the original price
8195 Sales	Sales office / design center - option lots	Sales office design center - Not all option lots are being displayed in the sales house lookup screen.
8278 Sales	Sales Office / Design Center - Priceout	Sales Office / Design Center and Sales Priceout - In both the normal option selection process and the price out selection process, when changing the model or elevation, the option prices do not refresh. Also IF changing the lot changes the model/elevation than option price should also refresh. Correct in both the selections tab and during priceout option selection.

8139 Sales	Sales Office Design	Sales Office Design - the Lreported change order addendum now prints in predominantly font size of 10. Increased from the original font size 7.
8187 Sales	Sales Office Design	Sales Office Design - to handle package incentives.
8204 Sales	Sales Office Design	Sales Office Design - when moving a SPEC house to a customer retain indicator for package include. Previous versions brought over as blank. This version should retain the Y,I,N or blank. Incentive information will be retained.
8040 Sales	Sales Office/Design Center	Sales Office / Design Center - Sales Follow Up Letters - prevent from navigating outside of the sales templates folder defined in IHMS Propeties.
8175 Sales	Sales Status Report	Sales Status Report - 2 Items: 1) If a regular house is ON HOLD (check box in House Masterfile-Sales Information) display the words "On Hold" next to those houses on the report. 2) If a regular house has a release to sales date in the future, do not display on the Sales Status Report.
8032 Sales	Sales System	Sales System - When selecting an elevation after picking a house the user has to click the elevation lookup three time to activate the onscreen lookup
7303 Sales	Sales UD Merge Fields	Sales-UD Merge Fields - allow merging of information from the UDOPTIONLOTMASTER and UDMODELMASTER in the agreement of sales and follow-up letter. Also, add these fields to the Show UD Merge field list (Sales > Sales Admin > Show Merge Fields > Show UD Merge Fields)
8189 Sales	Upgrade Option Selection	Upgrade Option Selection - Upgrade Option Sales Price Calculation Incorrect after selected, deselected, corrected in option budget maintenance and then reselected on same case as original problem. See attached for screen shots and explanation.
8270 System	Access Company Code	Access Company Code - our internal utility to access customer code needed an adjustment
8111 System	AP Check Process	AP Check Process - db update program to get rid of the HBSYS REMITLINES property if set to zero.
7420 System	Journal Entries/Cash Receipts/Purchase Order Maintenance	Journal Entries, Purchase Order Maintenance - Distribution - Correct Error 47 due to speed issues. Please see attached for the way to recreate the issue. Same issue was previously corrected in Invoice Entry QA 6539
8196 System	Many Programs	Many Programs - use a function to set the company you are running a program for. This called routine was leaving some files open. The call now properly closes the extraneous files.
8238 WAR	Warranty File Maintenance - Service Order Entry	Warranty File Maintenance - Service Order Entry - The description field allows you to hit ENTER and create a list on separate lines. The service order print does not. It ignores line breaks. Fixed.
8130 WAR	Warranty Maintenance	Warranty Maintenance - has new Completed button. Allows rapid entry of completion dates for open service orders pertaining to a house.
8041 WAR	Warranty Maintenance	Warranty Maintenance - Follow up letters - prevent the user from navigating out of the current HB folder. There are two screens within (House and specific service order) that now force the user to pick from the wartemplates directory.